IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
FRANCHISE GROUP, INC., et al.,1	Case No. 24-12480 (LSS)
Debtors.	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Ishrat Khan, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On January 31, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the (1) Core/2002 Service List attached hereto as **Exhibit A**, and (2) Affected Contract Counterparties Service List attached hereto as **Exhibit B**:

 Third Supplemental Notice of Possible Assumption and Assignment and Cure Costs with Respect to Executory Contracts and Unexpired Leases [Docket No. 881]

On January 31, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the OCP Notice Parties Service List attached hereto as **Exhibit C**:

¹

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

• Notice of Filing of the Ordinary Course Professional Declaration of Stout Risius Ross, LLC [Docket No. 883]

Dated: February 10, 2025

/s/ Ishrat Khan Ishrat Khan

State of New York County of New York

Subscribed and sworn (or affirmed) to me on February 10, 2025, by Ishrat Khan, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in Queens County Commission Expires April 4, 2028

Exhibit A

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Marty L. Brimmage, Jr. 2300 N. Field Street		
Counsel to Michael J. Wartell as the Independent Director and sole member of		Suite 1800		
the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	Dallas TX 75201	mbrimmage@akingump.com	Email
		Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf	mstamer@akingump.com	
Counsel to Michael J. Wartell as the Independent Director and sole member of		One Bryant Park	bkahn@akingump.com	
the Conflicts Committee of the Board of each of the Retaining Debtors	Akin Gump Strauss Hauer & Feld LLP	New York NY 10036	aluft@akingump.com	Email
		Attn: Michael D. DeBaecke	The second secon	-
Counsel to Michael J. Wartell as the Independent Director and sole member of		500 Delaware Avenue, 8th Floor		
the Conflicts Committee of the Board of each of the Retaining Debtors	Ashby & Geddes, P.A.	Wilmington DE 19801	mdebaecke@ashbygeddes.com	Email
are committee of the Board of each of the retaining Debtors	rishby & deddes, i.i.		письисексе изпрудечись.соп	Errich
		Attn: Matthew P. Austria		
		1007 N. Orange Street, 4th Floor		
Counsel for Dell Financial Services, L.L.C.	Austria Legal, LLC	Wilmington DE 19801	maustria@austriallc.com	Email
		Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A.		
		Vesper		
Counsel to Azalea Joint Venture, LLC, Brixmor Operating Partnership LP,		919 North Market Street	heilmanl@ballardspahr.com	
Continental Realty Corporation, Federal Realty OP LP, FR Grossmont, LLC,		11th Floor	roglenl@ballardspahr.com	
Prime/FRIT Mission Hills, LLC, and ShopOne Centers REIT, Inc.	Ballard Spahr LLP	Wilmington DE 19801	vesperm@ballardspahr.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3,		Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street		
Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Syracuse NY 13202	knewman@barclaydamon.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Niclas A. Ferland 545 Long Wharf Drive Ninth Floor New Haven CT 06511	nferland@barclaydamon.com	Email
Counsel to Benenson Capital Partners LLC, CRI New Albany Square, LLC, DLC Management Corporation, Grove City Plaza, L.P., HV Center LLC, et al.2, Inland Commercial Real Estate Services LLC, Kempner Properties, LLC, National Realty & Development Corp., Northridge Crossing L.P., SS Tulsa Center LLC, et al.3, Wheeler REIT,LP, and/or certain of their affiliates	Barclay Damon LLP	Attn: Scott L. Fleischer 1270 Avenue of the Americas Suite 501 New York NY 10020	sfleischer@barclaydamon.com	Email
Councel to Drink I MNT. Inc.	Barnes & Thornburg LLP	Attn: Kevin G. Collins 222 Delaware Avenue, Suite 1200 Wilmington DE 10001	kovin rollins@htlau.com	Email
Counsel to Drink LMNT, Inc.	barries & Inornburg LLP	Wilmington DE 19801 Attn: Kevin G. Collins, Mark R. Owens	kevin.collins@btlaw.com	Email
		222 Delaware Avenue, Suite 1200	kevin.collins@btlaw.com	
Counsel to Elanco US Inc.	Barnes & Thornburg LLP	Wilmington DE 19801	mark.owens@btlaw.com	Email
- Country to Elance 55 me.	Dames & Histinburg LLi		aawena@baaw.com	Lindii

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates,				
Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals		Attn: Ericka F. Johnson		
Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust,		600 N. Market Street, Suite 400		
Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Bayard, P.A.	Wilmington DE 19801	ejohnson@bayardlaw.com	Email
		Attn: Elliot M. Smith		
		127 Public Square, Suite 4900		
Counsel to The ChildSmiles Group, LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Cleveland OH 44114	esmith@beneschlaw.com	Email
		Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover	kcapuzzi@beneschlaw.com	
Counsel to Babson Macedonia Partners, LLC, TM2, LLC, The ChildSmiles Group,		1313 North Market Street, Suite 1201	jmartinez@beneschlaw.com	
LLC a/k/a Abra Health	Benesch Friedlander Coplan & Aronoff LLP	Wilmington DE 19801-6101	jhoover@beneschlaw.com	Email
		Attn: Benjamin Potts, Mae Oberste		
		500 Delaware Avenue		
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and		Suite 901	benjamin.potts@blbglaw.com	
Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	Wilmington DE 19801	mae.oberste@blbglaw.com	Email
		Attn: Jeroen van Kwawegen, Thomas James		
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass and		1251 Avenue of the Americas	jeroen@blbglaw.com	
Former Stockholders	Bernstein Litowitz Berger & Grossmann LLP	New York NY 10020	thomas.james@blbglaw.com	Email
		Attn: Scott Blakeley		
		530 Technology Drive		
		Suite 100		
Cousnel to Doctor's Best Inc	Blakeley LC	Irvine CA 92618	SEB@BlakeleyLC.com	Email
		Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L.		
		Williams	mike.schaedle@blankrome.com	
Counsel for Wilmington Trust, National Association, as Prepetition First Lien		1201 N. Market Street, Suite 800	stanley.tarr@blankrome.com	
Agent and DIP Agent	Blank Rome LLP	Wilmington DE 19801	jordan.williams@blankrome.com	Email
		Attn: Kimberly A. Evans, Irene R. Lax		
		222 Delaware Ave		
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and		Suite 1120	kim@blockleviton.com	
Former Stockholders	Block & Leviton, LLP	Wilmington DE 19801	irene@blockleviton.com	Email
			fitzgeraldb@hcfl.gov	
		Post Office Box 1110	stroupj@hcfl.gov	
Counsel to Nancy C. Millan, Hillsborough County Tax Collector	Brian T. FitzGerald	Tampa FL 33601-1110	connorsa@hcfl.gov	Email
		Attn: Kristen N. Pate		
		350 N. Orleans Street		
Counsel to Brookfield Properties Retail Inc	Brookfield Properties Potail Inc	Suite 300 Chicago II 60654-1607	hk@hnretail.com	Email
Course to brookheid Properties Retail Inc	Brookfield Properties Retail Inc	Chicago IL 60654-1607	bk@bpretail.com	EIIIdii
		Attn: Shawn M. Christianson		
		425 Market Street, Suite 2900		
Counsel to Oracle America, Inc	Buchalter, A Professional Corporation	San Francisco CA 94105-3493	schristianson@buchalter.com	Email
		Attn: J. Cory Falgowski		
Counsel to Comenity Capital Bank, CTO24 Carolina LLC, as successor in interest	D 9. Farman II D	222 Delaware Avenue, Suite 1030	if-lli@b	E
to DDR Carolina Pavilion, LP, Sylvan Park Apartments, LLC	Burr & Forman LLP	Wilmington DE 19801	jfalgowski@burr.com	Email

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NAME	ADDRESS	EMAIL	METHOD OF SERVICE
	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins 50 North Laura Street, Suite 3000	esummers@burr.com	
Burr & Forman LLP	Jacksonville FL 32202	drobbins@burr.com	Email
	Attn: James H. Haithcock, III		
	·		
Burr & Forman LLP	Birmingham AL 35203	jhaithcock@burr.com	Email
	Attn: Richard J. McCord		
Cartilare a Delia Adles C. Harres a L.D.			E
Certiiman Baiin Adier & Hyman, LLP	East Meadow NY 11554	rmccord@certiimanbaiin.com	Email
	Attn: Mark L. Desgrosseilliers		
	Hercules Plaza		
Chipman Brown Cicero & Cole, LLP	Wilmington DE 19801	desgross@chipmanbrown.com	Email
	Attn: Audrey L. Hornisher		
5			
Clark Hill PLC	Dallas TX 75202	ahornisher@clarkhill.com	Email
	Attn: Karen M. Grivner		
Clark Hill PLC	Wilmington DE 19801	kgrivner@clarkhill.com	Email
	Attn: Bruce Z. Walker		
	3350 Riverwood Parkway, Suite 1600		
Cohen Pollock Merlin Turner, P.C.	Atlanta GA 30339	bwalker@cpmtlaw.com	Email
	Attn: Jeffrey C. Wisler		
	1201 North Market Street, 20th Floor		
Connolly Gallagher LLP		jwisler@connollygallagher.com	Email
Cook Vetter Dearhoff & Landwahr D.C.		ilanduuahr@audl.nat	Email
Cook, Vetter, Doernon & Landwellr, P.C.	· ·	Jianuwenr@cvui.net	Email
	· ·		
County of Loudoup Virginia		helkys escohar@loudoup gov	Email
County of Loudoun, Virginia		beikys.escobal@loudoun.gov	Lillali
	· ·		
Cowles & Thempson B.C	*	heingal@cawleethompeon.com	Email
cowies & mompson, r.c.		bsieger@cowiestriompson.com	Ellidii
Cozen O'Connor		bshaw@cozen.com	Email
		35.16.1.6.00200011	
	ŕ		
		mhenedek@cozen.com	
	Juille 1001	mbenedek@cozen.com	
	Burr & Forman LLP Burr & Forman LLP Certilman Balin Adler & Hyman, LLP Chipman Brown Cicero & Cole, LLP Clark Hill PLC Clark Hill PLC	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins 50 North Laura Street, Suite 3000 Jacksonville Fl. 32202 Attn: James H. Haithtock, III 420 N. 20th Street, Suite 3400 Burr & Forman LLP Burr & Forman LLP Burr & Forman LLP Attn: Richard J. McCord 90 Merrick Avenue 9th Floor East Meadow NY 11554 Attn: Mark L. Desgrosseilliers Hercules Plaza 1313 North Market St, Suite 5400 Wilmington DE 19801 Attn: Audrey L. Hornisher 901 Main Street, Suite 6000 Dallas TX 75202 Attn: Karen M. Grivner 824 N. Market Street, Suite 710 Wilmington DE 19801 Attn: Bruce Z. Walker 3350 Riverwood Parkway, Suite 1600 Atlanta GA 30339 Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Jeffrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Server Street, 20th Floor Wilmington DE 19801 Attn: Hill PLC Attn: Befrey C. Wisler 1201 North Market Street, 20th Floor Wilmington DE 19801 Attn: Server Street, 20th Floor One Harrison Street Jefferson City MO 65101 Attn: Belkys Escobar One Harrison Street, Se, 5th Floor PO Box 7000 Leesburg VA 20177-7000 Attn: William L. Slegel 901 Main Street, Suite 3900 Dallas TX 75202 Attn: Brian L. Shaw 123 North Wacker Drive Suite 1800	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins 50 North Laura Street, Suite 3000 Burr & Forman LLP Attn: James H. Haithcock, III 420 N. 20th Street, Suite 3400 Burr & Forman LLP Attn: Richard J. McCord 90 Merrick Avenue 9th Floor Certilman Balin Adler & Hyman, LLP East Meadow NY 11554 Attn: Mark L. Desgrosseilliers Hercules Plaza 1313 North Market St, Suite 5400 Wilmington DE 19801 Attn: Aurich L. Hornisher 901 Main Street, Suite 6000 Clark Hill PLC Attn: Aurich L. Hornisher 901 Main Street, Suite 6000 Dallas Tx 75202 Attn: Karen M. Grivner 824 N. Market Street, Suite 710 Wilmington DE 19801 Attn: Burnez Z. Walker 3350 Riverwood Parkway, Suite 1600 Attn: Burnez Z. Walker 3350 Riverwood Parkway, Suite 1600 Attn: Effrey C. Wisler 1201 North Market Street, 20th Floor Connolly Gallagher LLP Attn: John D. Landwehr 231 Madison Street 1201 North Market Street, 20th Floor PO Box 7000 County of Loudoun, Virginia Attn: Select, Select, Select Solo Coveles & Thompson, P.C. Attn: William L. Slegel 901 Main Street, Suite 3900 Dallas Tx 75202 bslegel@cowlesthompson.com Attn: William L. Slegel 901 Main Street, Suite 3900 Dallas Tx 75202 bslegel@cowlesthompson.com Attn: William L. Slegel 901 Main Street, Suite 3900 Dallas Tx 75202 bslegel@cowlesthompson.com Attn: Marla S. Benedek, Kaan Ekiner 1201 N. Market Street

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Cross & Simon, LLC	Attn: Christopher P. Simon 1105 North Market Street, Suite 901 Wilmington DE 19801	csimon@crosslaw.com	Email
Counsel to Kawips Delaware Cuyahoga Falls, LLC	Cross & Simon, LLC	Attn: Kevin S. Mann 1105 North Market Street, Suite 901 Wilmington DE 19801 Attn: Stephen B. Porterfield 2311 Highland Avenue South P.O. Box 55727	kmann@crosslaw.com	Email
Counsel to Kings Mountain Investments, Inc.	Dentons Sirote PC	Birmingham AL 35255-5727	stephen.porterfield@dentons.com	Email
Counsel to Ahuja Development LLC	Duane Morris LLP	Attn: Christopher M. Winter, James C. Carignan 1201 N. Market Street, Suite 501 Wilmington DE 19801	cmwinter@duanemorris.com jccarignan@duanemorris.com	Email
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson 320 South Canal Street, Suite 3300 Chicago IL 60606	mike.gustafson@faegredrinker.com	Email
Counsel to United Parcel Service, Inc. and its subsidiaries and affiliates	Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson 222 Delaware Avenue, Suite 1410 Wilmington DE 19801	patrick.jackson@faegredrinker.com	Email
Counsel to Ad Hoc Group of Freedom Lenders	Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan 919 North Market Street 12th Floor Wilmington DE 19801	bfarnan@farnanlaw.com mfarnan@farnanlaw.com	Email
Counsel for WPG Legacy, LLC	Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger 3300 Great American Tower 301 East Fourth Street Cincinnati OH 45202	eseverini@fbtlaw.com jkleisinger@fbtlaw.com	Email
	Frost Brown Todd LLP	Attn: Sloane B. O'Donnell Union Trust Building 501 Grant Street, Suite 800		
Counsel for Cintas Corporation No. 2 Counsel to ACAR Leasing LTD d/b/a GM Financial Leasing	GM Financial Leasing	Pittsburgh PA 15219 Attn: Lorenzo Nunez PO Box 183853 Arlington TX 76096	sodonnell@fbtlaw.com Customer.service.bk@gmfinancial.com	Email Email
Counsel to Arizona Nutritional Supplements	Greenberg Traurig, LLP	Attn: Anthony W. Clark, Dennis A. Meloro 222 Delaware Avenue Suite 1600 Wilmington DE 19801	Anthony.Clark@gtlaw.com Dennis.Meloro@gtlaw.com	Email
Counsel to Harris County, Harris County Flood Control District, Harris County Port of Houston Authority, Harris County Hospital District, and Harris County Department of Education (hereinafter "Harris County")	Harris County Attorney's Office	Susan Fuertes Attn: Property Tax Division P.O. Box 2848 Houston TX 77252	taxbankruptcy.cao@harriscountytx.gov	Email
Counsel to Alter Domus (US) LLC	Holland & Knight LLP	Attn: Phillip W. Nelson 150 N. Riverside Plaza, Suite 2700 Chicago IL 60606	phillip.nelson@hklaw.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Centralized Insolvency Operation		
		P.O. Box 7346		
IRS Insolvency Section	Internal Revenue Service	Philadelphia PA 19101-7346		First Class Mail
		Attn: William J. Levant		
		910 Harvest Drive		
		Post Office Box 3037		
Counsel to 100 Brentwood Associates, L.P.	Kaplin Stewart Meloff Reiter & Stein, P.C.	Blue Bell PA 19422	wlevant@kaplaw.com	Email
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties		Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick	KDWBankruptcyDepartment@kelleydrye.com	
Retail, Inc., Curbline Properties Corp., First Washington Realty, GCP Boom LLC,		3 World Trade Center	rlehane@kelleydrye.com	
JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT,		175 Greenwich Street	jraviele@kelleydrye.com	
Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	New York NY 10007	aselick@kelleydrye.com	Email
inc., regency centers, e.r., snambook A. Owner EEC, and STE centers corp.	Refley brye & Warren EE		ascher@rencyaryc.com	Lillali
		Attn: Michelle Leeson, Paralegal, Collections Specialist,		
		CFCA		
	Ken Burton, Jr., Manatee County Tax	1001 3rd Ave W, Suite 240		
Counsel to Ken Burton, Jr., Manatee County Tax Collector	Collector	Brandenton FL 34205-7863	legal@taxcollector.com	Email
		Attn: Scott A. Bachert		
		1411 Scottsville Road		
Counsel to Frontier Bel Air LLC, Frontier Dania LLC, Frontier Osceola LLC,		P. O. Box 9547		
Frontier Dover LLC, Frontier Kissimmee LLC	Kerrick Bachert PSC	Bowling Green KY 42102-9547		First Class Mail
		Attn: J. Daniel Albert, Michael McCutcheon		
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and		280 King of Prussia Rd	dalbert@ktmc.com	
Former Stockholders	Kessler Topac Meltzer & Check LLP	Radnor PA 19087	mmcutcheon@ktmc.com	Email
		Attn: Connor K. Casas		
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and	Kirkland & Ellis LLP Kirkland & Ellis	333 West Wolf Point Plaza		
BCHQ Owner LLC	International LLP	Chicago IL 60654	connor.casas@kirkland.com	Email
		Attn: Steven N. Serajeddini P.C.		
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and	Kirkland & Ellis LLP Kirkland & Ellis	601 Lexington Avenue		
BCHQ Owner LLC	International LLP	New York NY 10022	steven.serajeddini@kirkland.com	Email
		Attn: Domenic E. Pacitti		
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and		919 N. Market Street, Suite 1000		
BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Wilmington DE 19801-3062	dpacitti@klehr.com	Email
		Attn: Morton R. Branzburg		
Counsel to Blue Owl Real Estate Capital LLC, BCDC Portfolio Owner LLC, and		1835 Market Street, Suite 1400		
BCHQ Owner LLC	Klehr Harrison Harvey Branzburg LLP	Philadelphia PA 19103	mbranzhurg Oklahr sam	Email
BCHQ OWNER LLC	Kieffi Harrisoff Harvey Braffzburg LLP	•	mbranzburg@klehr.com	Email
		Attn: Jeffrey Kurtzman		
		101 N. Washington Avenue		
		Suite 4A		
Counsel to Oxford Valley Road Associates, L.P.	Kurtzman Steady LLC	Margate NJ 08402	kurtzman@kurtzmansteady.com	Email
		Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers		
		919 Market Street Suite 1800	landis@lrclaw.com	
		P.O. Box 2087	mcguire@lrclaw.com	
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Wilmington DE 19801	erogers@lrclaw.com	First Class Mail and Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Andrew Sorkin 555 Eleventh Street NW Suite 1000		
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Washington DC 20004	andrew.sorkin@lw.com	Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Kstanes, Timothy Beau Parker 330 N Wabash Avenue Suite 2800 Chicago IL 60611 Canada	james.ktsanes@lw.com beau.parker@lw.com	Email
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin 1271 Avenue of the Americas New York NY 10020	Jennifer.Ezring@lw.com James.Ktsanes@lw.com andrew.sorkin@lw.com	First Class Mail and Email
Counsel to the ABE Secured Furties	Edition & Watkins ELi	New Tork NT 10020	andrew.sorking.rw.com	That Class Wall and Email
Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc., Curbline Properties Corp., First Washington Realty, GCP Boom LLC, JLL Property Management (Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A. Owner LLC, and SITE Centers Corp., MJK Real Estate Holding Company, LLC	Law Office of Susan E. Kaufman	Attn: Susan E. Kaufan 919 N. Market Street, Suite 460 Wilmington DE 19801	skaufman@skaufmanlaw.com	Email
Counsel to Nueces County, Mclennan County, Kerr County, Hidalgo County, City of McAllen	Linebarger Goggan Blair & Sampson, LLP	Attn: Diane W. Sanders PO Box 17428 Austin TX 78760-7428	austin.bankruptcy@lgbs.com	Email
Counsel to Bexar County, City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	sanantonio.bankruptcy@lgbs.com	Email
Counsel to Dallas County	Linebarger Goggan Blair & Sampson, LLP	Attn: John K. Turner 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207	dallas.bankruptcy@lgbs.com	Email
Counsel to Hopkins County, Kaufman County, Sulphur Springs ISD, Rockwall CAD, Tarrant County, Navarro County, Smith County, Ellis County, City of Sulphur Springs, Wise County, Tom Green CAD, Grayson County, Gregg County, Prosper ISD, Town of Prosper, City of Carrollton, Northwest ISD, City of Allen, City of Wylie, Lewisville ISD, Allen ISD, City of Frisco, Irving ISD, Parker CAD	Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner 3500 Maple Avenue Suite 800 Dallas TX 75219	dallas.bankruptcy@lgbs.com	Email
Counsel to Cypress-Fairbanks ISD, Harris County, Galveston County, Montgomery County, Ford Bend County, Katy ISD, Harris CO ESD # 08, City of Houston, Montgomery County, Harris CO ESD # 48, Lone Star College System, Harris CO ESD # 16, Harris CO ESD # 11, Houston ISD, Galveston County, Harris CO ESD # 09, Cypress-Fairbanks ISD, Deer Park ISD, Fort Bend County, Houston Comm Coll System, City of Pasadena, Jefferson County	Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier PO Box 3064 Houston TX 77253-3064	houston_bankruptcy@lgbs.com	Email
Counsel to Woodbolt Distribution, LLC, Glanbia Performance Nutrition, Inc., Sunwarrior Ventures LLC d/b/a Sunwarrior LLC and Sun Brothers, LLC	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Michael Papandrea One Lowenstein Drive Roseland NJ 07068	metkin@lowenstein.com mpapandrea@lowenstein.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Lisa S. Bonsall		
		Four Gateway Center		
		100 Mulberry Street		
Counsel to Heritage Seymour I, LLC and Heritage Seymour II, LLC	McCarter & English, LLP	Newark NJ 07102	lbonsall@mccarter.com	Email
		Attn: Shannon D. Humiston, Kate Roggio Buck, Maliheh Zare		
		Renaissance Centre	shumiston@mccarter.com	
Counsel to Heritage Seymour I, LLC and Heritage Seymour II, LLC, Shelbyville		405 N. King Street, 8th Floor	kbuck@mccarter.com	
Road Plaza, LLC, Lichtefeld Development Trust, Lichtefeld Properties LLC	McCarter & English, LLP	Wilmington DE 19801	mzare@mccarter.com	Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco		Attn: Julie Anne Parsons 700 Jeffrey Way, Suite 100		
Independent School District/La Vega Independent School District, and	Ma-Carama Marallar Barara & Allara B.C.		:	F
Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Round Rock TX 78665	jparsons@mvbalaw.com	Email
Counsel to Tax Appraisal District of Bell County, Brazos County, Burnet Central Appraisal District, Bowie Central Appraisal District, Denton County, Guadalupe County, Hays County, Midland Central Appraisal District, City of Waco/Waco Independent School District/La Vega Independent School District, and Williamson County	McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons P.O. Box 1269 Round Rock TX 78680-1269	jparsons@mvbalaw.com	Email
		Attn: David A. Shapiro		
		33 N. LaSalle Street		
		Suite 1400	dshapiro@mckenna-law.com	
Counsel to Parm Golf Center LLC	McKenna Storer	Chicago IL 60602	service@mckenna-law.com	Email
Counsel to Farm don Center LLC	IVICKETITIA STOTET		Service@iiickeiiiia-iaw.coiii	Liliali
		Attn: Nicole C. Kenworthy		
		6801 Kenilworth Avenue, Suite 400		
Counsel to Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	Riverdale MD 20737-1385	bdept@mrrlaw.net	Email
Counsel to New Westgate Mall LLC	Mirick, O'Connell, DeMallie & Lougee, LLP	Attn: Joseph H. Baldiga, Shannah L. Colbert 1800 West Park Dr., Suite 400 Westborough MA 01581	jbaldiga@mirickoconnell.com scolbert@mirickoconnell.com	Email
		Attn: Rachel B. Mersky		
		1201 N. Orange Street, Suite 400		
Counsel to Kimco Realty Corporation, 2205 Federal Investors, LLC	Monzack Mersky and Browder, P.A.	Wilmington DE 19801	rmersky@monlaw.com	Email
Counsel to Minos hearty corporation, 2200 Federal investors, 220	The figure of the first of the		THE SKY & THE HELD SHIP	211011
Courselle Deals of Asserter N.A. or Departition ADI Assert	Marray Lawis & Reality III	Attn: Christopher L. Carter One Federal Street		il
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Boston MA 02110-1726	christopher.carter@morganlewis.com	Email
		Attn: David K. Shim		
		One State Street		
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Morgan, Lewis & Bockius LLP	Hartford CT 06103-3178	david.shim@morganlewis.com	Email
		Attn: Carl N. Kunz, III, Christopher M. Donnelly 500 Delaware Avenue, Suite 1500	ckunz@morrisjames.com	
Counsel for RCG-PSC Camp Creek Owner, LLC, University Realty Associates, LLC	Morris James LLP	Wilmington DE 19801	cdonnelly@morrisjames.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Deborah M. Perry 500 N. Akard Street Suite 4000		
Counsel to BC Exchange Salt Pond	Munsch Hardt Kopf & Harr, P.C.	Dallas TX 75201-6659	dperry@munsch.com	Email
		Attn: Timothy J. Fox, Esq 844 King Street, Suite 2207		
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Lockbox 35 Wilmington DE 19801	timothy.fox@usdoj.gov	Email
Counsel to Rockfirm, LLC	Offit Kurman, PA	Attn: Brian J. McLaughlin 222 Delaware Avenue Suite 1105		Email
Course to Rockfirm, LLC	Offit Kurman, PA	Wilmington DE 19801	Brian.McLaughlin@offitkurman.com	Email
		Attn: Tammy Jones 320 Robert S. Kerr Room 307		
Counsel to Oklahoma County Treasurer	Oklahoma County Treasurer	Oklahoma City OK 73102	tammy.jones@oklahomacounty.org	Email
		Attn: Bradford J. Sandler, Colin R. Robinson 919 North Market Street, 17th Floor P.O. Box 8705	bsandler@pszjlaw.com	
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Wilmington DE 19899-8705	crobinson@pszjlaw.com	Email
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel 780 Third Avenue, 34th Floor New York NY 10017	rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com	Email
Counsel to Brian Gale, Mark Noble, Terry Philippas, and Lawrence Bass, and	Dachara Strie Walder Hander DC	Attn: Joseph C. Barsalona II 824 North Market Street Suite 800	ibandan Quahan atria	Foreit
Former Stockholders	Pashman Stein Walder Hayden, PC	Wilmington DE 19801	jbarsalona@pashmanstein.com	Email
		Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson, Daniel Fliman 200 Park Avenue	jaymegoldstein@paulhastings.com jeremyevans@paulhastings.com isaacsasson@paulhastings.com	
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	New York NY 10166	danfliman@paulhastings.com	First Class Mail and Email
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Nicholas A. Bassett 2050 M Street NW Washington DC 20036	nicholasbassett@paulhastings.com	Email
·	Perdue, Brandon, Fielder, Collins & Mott,	Attn: Hiram Gutierrez P.O. Box 2916		
Cousnel to Brownsville Independent School District	L.L.P	McAllen TX 78502 Attn: Laura J. Monroe	edinburgbankruptcy@pbfcm.com	Email
Cousel to Lubbock Central Appraisal District Midland County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P	PO Box 817 Lubbock TX 79408	lmbkr@pbfcm.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Kerrville Independent School District, Copperas Cove Independent School District	Perdue, Brandon, Fielder, Collins & Mott,	Attn: Sergio E. Garcia 3301 Northland Drive Suite 505 Austin TX 78731	sgarcia@pbfcm.com	Email
School district	LiLif		sgarcia@pbiciii.com	Lilian
Counsel to Magnolia Independent School District and City of Montgomery, Brazoria County, Brazoria County Municipal Utility District #34	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Melissa E. Valdez 1235 North Loop West Suite 600 Houston TX 77008	mvaldez@pbfcm.com	Email
Counsel to Potter County Tax Office and Randall County Tax Office	Perdue, Brandon, Fielder, Collins and Mott, L.L.P.	Attn: Alysia Córdova P.O. Box 9132 Amarillo TX 79105	acordova@pbfcm.com amabkr@pbfcm.com	Email
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc., Mars Fishcare North America, Inc., Royal Canin U.S.A., Inc.	Polsinelli PC	Attn: Elisa Hyder Three Logan Square 1717 Arch Street, Suite 2800 Philadelphia PA 19103	ehyder@polsinelli.com	Email
Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc., Mars Fishcare North America, Inc., Royal Canin U.S.A., Inc.	Polsinelli PC	Attn: Shanti M. Katona, Katherine M. Devanney 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	skatona@polsinelli.com kdevanney@polsinelli.com	Email
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik 1313 N. Market Street 6th Floor Wilmington DE 19801	jryan@potteranderson.com bhaywood@potteranderson.com esulik@potteranderson.com	Email
		Attn: L. Kate Mason 411 E. Wisconsin Avenue Suite 2400		
Counsel to Whirlpool Corporation	Quarles & Brady LLP	Milwaukee WI 53202	Katie.Mason@quarles.com	Email
Counsel to Bank of America, N.A., as Prepetition ABL Agent	Reed Smith LLP	Attn: Kurt F. Gwynne, Jason D. Angelo 1201 North Market Street, Suite 1500 Wilmington DE 19801	kgwynne@reedsmith.com jangelo@reedsmith.com	Email
Cousnel to B. Riley Principal Investments, LLC and its affiliates	Richards Layton & Finger PA	Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger One Rodney Square 920 North King Street Wilmington DE 19801	knight@rlf.com steele@rlf.com steiger@rlf.com	Email
Counsel to Hilco Merchant Resources, LLC	Riemer & Braunstein LLP	Attn: Steven Fox Times Square Tower Suite 2506 Seven Times Square New York NY 10036	sfox@reimerlaw.com	First Class Mail
22.22.22.22.22.22.22.22.22.22.22.22.22.		Attn: Michael L. Schlepp 1550 Wewatta Street, Floor 2		
Counsel to Wilson AmCap II LLC	S&D Law	Denver CO 80202	mschleep@s-d.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, Iensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company, Beral, LLLP, Laurel Lakes, LLC	Saul Ewing LLP	Attn: Monique B. DiSabatino, Mark Minuti 1201 North Market Street, Suite 2300 P.O. Box 1266 Wilmington DE 19899	monique.disabatino@saul.com mark.minuti@saul.com	Email
Counsel to Atlantic Plaza Station LLC, Edgewood Station LLC, Fairlawn Station LLC, Harvest Station LLC, Village Mooresville Station LLC, Fairfield Station LLC, Lakewood (Ohio) Station LLC, Shoregate Station LLC, Hartville Station LLC, lensen Beach Station LLC, Chapel Hill North Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat Ridge Station LLC, Summerville Station LLC, and Phillips Edison & Company	Saul Ewing LLP	Attn: Turner N. Falk Centre Square West 1500 Market Street, 38th Floor Philadelphia PA 19102	turner.falk@saul.com	Email
Securities and Exchange Commission	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov nyrobankruptcy@sec.gov	First Class Mail and Email
Securities and Exchange Commission	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Suite 520 Philadelphia PA 19103	secbankruptcy@sec.gov	First Class Mail and Email
Counsel to Brookdale Shopping Center, L.L.C. (Creditor/Landlord)	Segal McCambridge Singer & Mahoney	Attn: Alan J. Taylor 29100 Northwestern Highway, Suite 240 Southfield MI 48034	ataylor@smsm.com	Email
Counsel to Shanri Holdings Corporation	Sessions, Fishman & Nathan, LLC	Attn: J. David Forsyth 400 Poydras Street Suite 2550 New Orleans LA 70130	jdf@sessions-law.com	Email
Counsel to the DIP Agent, Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott One Battery Park Plaza New York NY 10004	bateman@sewkis.com patel@sewkis.com danenberg@sewkis.com ashmead@sewkis.com bateman@sewkis.com matott@sewkis.com	First Class Mail and Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Sayville Plaza Development, LLC	Shipman & Goodwin LLP	Attn: Eric S. Goldstein One Constitution Plaza Hartford CT 06103-1919	egoldstein@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com	Email
Counsel to ShopCore Properties and its related entities	ShopCore Properties	Attn: William F. McDonald III 10920 Via Frontera, Suite 220 San Diego CA 92127	wmcdonald@shopcore.com	Email
Counsel to Simon Property Group, Inc. and its related entities	Simon Property Group, Inc.	Attn: Ronald M. Tucker 225 West Washington Street Indianapolis IN 46204	rtucker@simon.com	Email
Counsel to Village at the Mall Holdings, LLC, Bridge33 Capital LLC	Singer & Levick, P.C.	Attn: Michelle E. Shriro 16200 Addison Road, Suite 140 Addison TX 75001	mshriro@singerlevick.com	Email
Counsel to Paoli Shopping Center Limited Partnership, Phase II	Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon 123 South Broad Street, Suite 2100 Philadelphia PA 19109	dplon@sirlinlaw.com	Email
Counsel to Blue Yonder, Inc.	Squire Patton Boggs (US) LLP	Attn: Mark A. Salzberg 2550 M Street, NW Washington DC 20037	mark.salzberg@squirepb.com	Email
Counsel to Peoria Rental Properties, LLC	Stark & Stark, P.C.	Attn: Joseph H. Lemkin PO Box 5315 Princeton NJ 08543	jlemkin@stark-stark.com	Email
Counsel to Dell Financial Service L.L.C.	Streusand, Landon Ozburn & Lemmon, LLP	Attn: Sabrina L. Streusand 1801 S. MoPac Expressway, Suite 320 Austin TX 78746	streusand@slollp.com	Email
Counsel for Dell Financial Services, L.L.C.	Streusand, Landon, Ozburn & Lemmon, LLP	Attn: G. James Landon 1801 S. Mopac Expressway, Suite 320 Austin TX 78746	landon@slollp.com	Email
		Attn: William A. Hazeltine 919 N. Market Street Suite 420		
Counsel to Whirlpool Corporation	Sullivan Hazeltine Allinson LLC	Wilmington DE 19801 Attn: Charles S. Stahl, Jr. 2525 Cabot Drive Suite 204	whazeltine@sha-llc.com	Email
Counsel to Raymond Leasing Corporation	Swanson, Martin & Bell, LLP	Lisle IL 60532 Attn: David E. Cohen	cstahl@smbtrials.com	Email
Counsel to MJK Real Estate Holding Company, LLC	SWK Attorneys at Law	500 Skokie Boulevard, Suite 600 Northbrook IL 60062	dcohen@swkattorneys.com	Email
Counsel for Kin Properties, Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., Alisan Trust, Diajeff Trust,		Attn: Jeffrey Rhodes 2001 L Street, NW, Suite 500		
Stowsan Limited Partnership, Esue LLC, Alisan LLC, and Roseff LLC	Tayman Lane Chaverri LLP	Washington DC 20036	jrhodes@tlclawfirm.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE	
Counsel to Creditor, Parkridge Center Retail, LLC	Tenenbaum & Saas, P.C.	Attn: Bradshaw Rost 4504 Walsh Street, Suite 200 Chevy Chase MD 20815	BRost@tspclaw.com		
Counsel to the Texas Comptroller of Public Accounts	Texas Attorney General's Office	Attn: Christopher S. Murphy, Assistant Attorney General Bankruptcy & Collections Division P.O. Box 12548 Austin TX 78711-2548	christopher.murphy@oag.texas.gov	Email	
Counsel to Cielo Paso Las Tiendas, L.P.	The Ehrlich Law Firm	Attn: William Ehrlich 444 Executive Center Blvd, Suite 240 El Paso TX 79902	william@ehrlichlawfirm.com	Email	
Counsel to LU Candlers Station Holdings, LLC	Thompson Hine LLP	Attn: Louis F Solimine 312 Walnut Street Suite 2000 Cincinnati OH 45202-4029	Louis.Solimine@ThompsonHine.com	Email	
Counsel to Northside Village Conyers, LLC	Thompson O'Brien Kappler & Nasuti PC	Attn: Michael B. Pugh 2 Sun Court, Suite 400 Peachtree Corners GA 30092	mpugh@tokn.com	Email	
Counsel to Integra Cre, Inc.	Tolson & Wayment, PLLC	Attn: Aaron J. Tolson 1906 Jennie Lee Dr. Idaho Falls ID 83404	ajt@aaronjtolsonlaw.com	Email	
Counsel to The J. M. Smucker Company and Amazing Organics LLC t/a Amazing Herbs	Tydings & Rosenberg LLP	Attn: Stephen B. Gerald 200 Continental Drive, Suite 401 Newark DE 19713	sgerald@tydings.com	Email	
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slights U.S. Attorney's Office 1313 N Market Street, Suite 400 Wilmington DE 19801		First Class Mail	
Securities and Exchange Commission	U.S. Securities and Exchange Commission - Headquarters	Secretary of the Treasury 100 F. Street NE Washington DC 20549	secbankruptcy@sec.gov	First Class Mail and Email	
Counsel to Sangamon North LLC, the Commons at Southpark LLC	Weltman, Weinberg & Reis Co. LPA	Attn: Geoffrey J. Peters 5475 Rings Road Suite 200 Dublin OH 43017	bronationalecf@weltman.com	Email	
Counsel to the Second Lien Secured Parties; HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina 111 S. Wacker Dr., Suite 5100 Chicago IL 60606	bojan.guzina@whitecase.com	First Class Mail and Email	
		Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer 1221 Avenue of the Americas	cshore@whitecase.com sam.hershey@whitecase.com azatz@whitecase.com erin.smith@whitecase.com		
Counsel to Ad Hoc Group of Freedom Lenders	White & Case LLP	New York NY 10020-1095	brett.bakemeyer@whitecase.com	Email	

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Thomas Lauria		
Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc Group of		200 South Biscayne Boulevard, Suite 4900		
Freedom Lenders	White & Case LLP	Miami FL 33131	tlauria@whitecase.com	First Class Mail and Email
		Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L.	dsinclair@willkie.com	
		Feldman, Joseph R. Brandt	mfeldman@willkie.com	
		787 Seventh Avenue	bfeldman@willkie.com	
Counsel to Debtors and Debtors In Possession	Willkie Farr & Gallagher LLP	New York NY 10019	jbrandt@willkie.com	Email
		Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielk	е,	
		Shella Borovinskaya	emorton@ycst.com	
		Rodney Square	mlunn@ycst.com	
		1000 N. King Street	amielke@ycst.com	
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801	sborovinskaya@ycst.com	Email

Exhibit B

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Exhibit B

Affected Contract Counterparties Service List Served as set forth below

ADRID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	ADDRESS 4	4 CITY	STATI	POSTALCODE	EMAIL	METHOD OF SERVICE
30162828 Doord	ash, G&C	303 2nd Street South Tower Suite 800				San Francisco	CA	94107		Overnight Mail
30162830 Doord	ash, G&C	Benesch Friedlander Coplan & Aronoff LLP	Jacob H. Marshall	71 South Wacker Drive, Suite 1600		Chicago	IL	60606-4637		Overnight Mail
30162839 HYG Fi	inancial Services	300 E. John Carpenter Freeway				Irving	TX	75062-2712		Overnight Mail
29777378 LDI Co	lor Toolbox	50 Jericho Quadrangle				Jericho	NY	11753		Overnight Mail
29777410 Locus	Robotics Corp	PO Box 735537				Chicago	IL	60673-5537		Overnight Mail
										Overnight Mail and
29965544 Raymo	and Leasing Corporation	22 South Canal Street				Greene	NY	13778	scott.barth@raymondcorp.com	Email
										Overnight Mail and
29965543 Raymo	ond Leasing Corporation	Swanson, Martin & Bell, LLP	c/o Charles S. Stahl, Jr.	2525 Cabot Drive	Suite 204	Lisle	IL	60532	cstahl@smbtrials.com	Email

Exhibit C

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Exhibit C OCP Notice Parties Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE	
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers 919 Market Street Suite 1800 P.O. Box 2087 Wilmington DE 19801	landis@lrclaw.com mcguire@lrclaw.com erogers@lrclaw.com	First Class Mail and Email	
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: Andrew Sorkin 555 Eleventh Street NW Suite 1000 Washington DC 20004	andrew.sorkin@lw.com	Email	
Counsel to JPMorgan Chase Bank, N.A., as Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Kstanes, Timothy Beau Parker 330 N Wabash Avenue Suite 2800 Chicago IL 60611 Canada	james.ktsanes@lw.com beau.parker@lw.com	Email	
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin 1271 Avenue of the Americas New York NY 10020	Jennifer.Ezring@lw.com James.Ktsanes@lw.com andrew.sorkin@lw.com	First Class Mail and Email	
United States Trustee for the District of Delaware	Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq 844 King Street, Suite 2207 Lockbox 35 Wilmington DE 19801	timothy.fox@usdoj.gov	Email	
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Bradford J. Sandler, Colin R. Robinson 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington DE 19899-8705	bsandler@pszjlaw.com crobinson@pszjlaw.com	Email	
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel 780 Third Avenue, 34th Floor New York NY 10017	rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com	Email	
Counsel to the Ad Hoc Group of First Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson, Daniel Fliman 200 Park Avenue New York NY 10166	jaymegoldstein@paulhastings.com jeremyevans@paulhastings.com isaacsasson@paulhastings.com danfliman@paulhastings.com	First Class Mail and Email	
Counsel to the DIP Agent, Wilmington Trust, National Association, as Prepetition First Lien Agent and DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott One Battery Park Plaza New York NY 10004	bateman@sewkis.com patel@sewkis.com danenberg@sewkis.com ashmead@sewkis.com bateman@sewkis.com matott@sewkis.com	First Class Mail and Email	
Counsel to the Second Lien Secured Parties; HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina 111 S. Wacker Dr., Suite 5100 Chicago IL 60606	bojan.guzina@whitecase.com	First Class Mail and Email	

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Exhibit C

Ordinary Course Professionals Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE	
		Attn: Thomas Lauria			
Counsel to the Second Lien Secured Parties; HoldCo Lenders, Ad Hoc		200 South Biscayne Boulevard, Suite 4900			
Group of Freedom Lenders	White & Case LLP	Miami FL 33131	tlauria@whitecase.com	First Class Mail and Email	
		Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L.	dsinclair@willkie.com		
		Feldman, Joseph R. Brandt	mfeldman@willkie.com		
		787 Seventh Avenue	bfeldman@willkie.com		
Counsel to Debtors and Debtors In Possession	Willkie Farr & Gallagher LLP	New York NY 10019	jbrandt@willkie.com	Email	
		Attn: Edmon L. Morton, Matthew B. Lunn, Allison S.			
		Mielke, Shella Borovinskaya	emorton@ycst.com		
		Rodney Square	mlunn@ycst.com		
		1000 N. King Street	amielke@ycst.com		
Counsel to Debtors and Debtors In Possession	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801	sborovinskaya@ycst.com	Email	